

STATE OF NEBRASKA)
)
COUNTY OF LANCASTER)

I, Matt Hansen, County Clerk of Lancaster County, Nebraska, do hereby certify that the attached is a true and accurate copy of Resolution No. R-25-0025, approved by the Lancaster County Board on May 6, 2025, for which an original record is on file with this office.

In Witness Whereof, I hereunto set my hand and affix the Seal of Lancaster County, Nebraska, this 8th day of September 2025.



Matt Hansen
Lancaster County Clerk



**BEFORE THE BOARD OF COUNTY COMMISSIONERS
OF THE COUNTY OF LANCASTER, NEBRASKA**

**IN THE MATTER OF APPROVING AN)
APPLICATION TO THE STATE OF)
NEBRASKA FOR STATE ASSISTANCE FOR)
A PROJECT PURSUANT TO THE)
CONVENTION CENTER FACILITY)
FINANCING ASSISTANCE ACT)**

RESOLUTION NO. R-25-0025-

WHEREAS, the Convention Center Facility Financing Assistance Act, Neb. Rev. Stat. §§ 13-2601 through 13-2613, as amended by LB116 passed by the Legislature and approved by the Governor on March 25, 2025 (such statutes as amended by LB116, the "Act"), provides that any political subdivision that has acquired, constructed, improved, or equipped or has approved a bond issue to acquire, construct, improve, or equip eligible facilities may apply to the board for state assistance;

WHEREAS, the Act provides that all applications for state assistance under the Act shall be in writing and shall include a certified copy of the approving action of the governing body of the applicant describing the proposed eligible facility and the anticipated financing;

WHEREAS, for purposes of the Act, political subdivision means any local governmental body formed and organized under state law and any joint entity or joint public agency created under state law to act on behalf of political subdivisions which has statutory authority to issue general obligation bonds;

WHEREAS, for purposes of the Act, general obligation bond means any bond or refunding bond issued by a political subdivision and which is payable exclusively from the proceeds of an ad valorem tax;

WHEREAS, for purposes of the Act, convention and meeting center facility means a temperature-controlled building and personal property primarily used as a convention and

meeting center, including an auditorium, an exhibition hall, a facility for onsite food preparation and serving, an onsite, directly connected parking facility for the use of the convention and meeting center facility, a nearby parking facility for the use of the convention and meeting center facility, and an onsite administrative office of the convention and meeting center facility;

WHEREAS, for purposes of the Act, eligible facility means any publicly owned convention and meeting center facility acquired, constructed, improved, or equipped after June 1, 2007;

WHEREAS, counties have statutory authority to issue general obligation bonds pursuant to, among other statutes, Neb. Rev. Stat. § 23-120 (County Buildings); Neb. Rev. Stat. § 23-3620 (Industrial Sewer Construction); Neb. Rev. Stat. § 23-320.03 (Flood Control); and Neb. Rev. Stat. § 23-397 (Bridge Construction and Repair);

WHEREAS, Neb. Rev. Stat. § 22-155 provides that the County of Lancaster, Nebraska (“County”) is a county of the State of Nebraska;

WHEREAS, Neb. Rev. Stat. § 23-101 provides that the powers of the county as a body corporate or politic shall be exercised by the County’s Board of County Commissioners (“County Board”);

WHEREAS, the County has approved a bond issue to acquire, construct, improve, or equip a convention and meeting center facility, owned by the County, a copy of which approval is attached hereto as Exhibit “A” to this Resolution and is incorporated herein by this reference;

WHEREAS, the County Board desires to approve the County’s application for state assistance under the Act to acquire, construct, improve, or equip a convention and meeting center facility, owned by the County, which application describes the proposed convention and meeting

center facility and the anticipated financing therefor ("Application"). A copy of said Application is attached hereto as Exhibit "B" to this Resolution and is incorporated herein by this reference;

NOW, THEREFORE, BE IT RESOLVED, by the Board of County Commissioners of the County of Lancaster, Nebraska, that the County Board hereby approves the County's Application for state assistance under the Act to acquire, construct, improve, or equip a convention and meeting center facility, owned by the County, which Application describes the proposed convention and meeting center facility and the anticipated financing therefor.

DATED this 6 day of May, 2025, in the County-City Building, Lincoln, Lancaster County, Nebraska.

APPROVED AS TO FORM
this 6th day of May, 2025.

[Signature]

Deputy County Attorney

for PAT CONDON
Lancaster County Attorney

BY THE BOARD OF COUNTY
COMMISSIONERS OF THE COUNTY
OF LANCASTER, NEBRASKA

[Signature]
[Signature]
[Signature]

[Signature]
[Signature]

ATTEST:

[Signature]
MATT HANSEN
Lancaster County Clerk

STATE OF NEBRASKA)
)
COUNTY OF LANCASTER)

I, Matt Hansen, County Clerk of Lancaster County, Nebraska, do hereby certify that the attached is a true and accurate copy of Resolution No. R-25-0024, approved by the Lancaster County Board on May 6, 2025, for which an original record is on file with this office.

In Witness Whereof, I hereunto set my hand and affix the Seal of Lancaster County, Nebraska, this 8th day of September 2025.



Matt Hansen
Lancaster County Clerk



**BEFORE THE BOARD OF COUNTY COMMISSIONERS
OF THE COUNTY OF LANCASTER, NEBRASKA**

**A RESOLUTION AUTHORIZING THE COUNTY)
TO APPLY FOR ASSISTANCE UNDER THE)
CONVENTION CENTER FACILITY FINANCING)
ASSISTANCE ACT; PRELIMINARILY)
APPROVING FINANCING FOR THE PROJECT;)
APPROVING AND AUTHORIZING THE)
EXECUTION AND DELIVERY OF CERTAIN)
DOCUMENTS IN CONNECTION WITH THE)
APPLICATION; MAKING CERTAIN FINDINGS)
AND DETERMINATIONS WITH RESPECT TO)
THE APPLICATION; AND RELATED MATTERS.)**

RESOLUTION NO. R-25-0024

WHEREAS, The County of Lancaster, Nebraska (the “County”) is a county and political subdivision of the State of Nebraska (the “State”);

WHEREAS, the County intends to acquire, construct, and equip an eligible facility under and as defined in the Convention Center Facility Financing Assistant Act Section 13-2602 through Section 13-2613, inclusive, Reissue Revised Statutes of Nebraska, as amended by LB116 passed by the Legislature and approved by the Governor on March 25, 2025 (such statutes as amended by LB116, the “Act”);

WHEREAS, the Act permits political subdivisions such as the County to apply for state assistance (as defined in the Act) to assist with financing an eligible facility under the Act;

WHEREAS, state assistance under the Act, after the effective date of LB116, is limited to an aggregate amount of not more than the maximum aggregate appropriation, as defined in LB116, which for an eligible facility located within six hundred yards of the State Capitol, is the total cost of acquiring, constructing, improving, repairing, replacing, financing, and equipping such facility, but only to the extent the cost of acquiring, constructing, improving, repairing, replacing, and equipping such facility does not exceed \$150,000,000. Prior to the passage and approval of LB116, the Act limited state assistance to not more than \$150,000,000 in the aggregate for any one approved project;

WHEREAS, the County desires to apply for state assistance under the Act, and that such application for state assistance be considered under the provisions of the Act after the effective date of LB116; and

WHEREAS, in order to apply for state assistance under the Act, the County must approve a bond issue to acquire, construct, improve, or equip eligible facilities;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF THE COUNTY OF LANCASTER, NEBRASKA AS FOLLOWS:

ARTICLE I

LEGAL AUTHORIZATION

The County is a county and political subdivision of the State and is authorized under the Act approve the matters herein for the purposes, in the manner and upon the terms and conditions set forth in the Act and in this Resolution. Such actions are approved as set forth herein.

ARTICLE II

APPROVAL OF APPLICATION SUBMISSION; FURTHER AUTHORIZATION

Section 2.01. Approval of Application Submission. The County hereby approves the preparation and submission of an application pursuant to the Act but conditioned on such application being considered and approved pursuant to the terms of the Act in effect after the effective date of LB116. The County further approves financing the eligible facility on such terms and conditions to be finalized in connection with the approval of a bond resolution. As provided in LB116, the state assistance will support the eligible facility to the extent the total cost of acquiring, constructing, improving, repairing, replacing, and equipping the eligible facility (the "**Construction Costs**") does not exceed \$150,000,000. Any Construction Costs in excess of \$150,000,000 shall not be pursued by the County without the County identifying and approving the source of funding for such excess Construction Costs. Further, as provided in LB116, the County expects the total cost of acquiring, constructing, improving, repairing, replacing, financing, and equipping such facility (the "**Total Costs**") will be fully eligible for state assistance. The Total Costs, which includes financing costs for payment of both principal and interest, will vary based on various factors, and a variety of potential financing cost scenarios based on current market data and subject to change are set forth in full in the Financial Details portion of the County's application for assistance under the Act. The County's application for state assistance under the Act is hereby explicitly conditioned on the Total Costs, including financing costs for payment of both principal and interest, being eligible and approved for payment from assistance under the Act and the County will receive the approval of such application as acceptance of such condition. The Chair, Vice Chair, County Clerk, or Chief Administrative Officer of the County (each, an "**Authorized Officer**") are each separately and individually hereby authorized and directed to finalize, execute, acknowledge, and deliver the application and related documentation, including counterparts thereof, in the name and on behalf of the County.

Section 2.02. Authority To Execute and Deliver Additional Documents; Further Authorizations. Each officer of the County severally is hereby authorized to execute and deliver for and on behalf of the County any and all additional certificates, documents and other papers and to perform all other acts as the party signing may deem necessary or appropriate to implement and carry out the purposes and intent of this Resolution.

ARTICLE III

MISCELLANEOUS


Section 3.01. Prior Resolutions. If the provisions of this Resolution conflict with provisions of prior resolutions, or parts thereof, the provisions of this Resolution shall control, to the extent of such conflicts.


Section 3.02. Electronic Transactions. The transactions described herein may be conducted and this Resolution and related documents may be sent, received and stored by electronic means. All closing documents, certificates, and related instruments may be executed by electronic transmission. Copies, telecopies, facsimiles, electronic files and other reproductions of original executed documents (or documents executed by electronic transmission) shall be deemed to be authentic and valid counterparts of such documents for all purposes, including the filing of any claim, action or suit in the appropriate court of law.


Section 3.03. Effective Date. This Resolution shall be in full force and effect immediately upon its passage by the Board of Commissioners of the County.

DATED: May 6, 2025, in the County-City Building, Lincoln, Lancaster County, Nebraska.

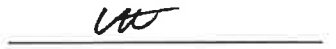
BY THE BOARD OF COUNTY
COMMISSIONERS OF THE COUNTY
OF LANCASTER, NEBRASKA








APPROVED AS TO FORM
This 6th day of May, 2025.



Deputy County Attorney for
PAT CONDON, Lancaster
County Attorney

ATTEST:

By: 

MATT HANSEN
Lancaster County Clerk